

AMINO ACID DAILY REPORT



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Vega Daily- Amino acids 2021-08-30

Lysine: 98.5% lysine is quoted at **1.24-1.30 USD/kg**, and 70% lysine is quoted at **0.83-0.90 USD/kg**.

In the European market, lysine hydrochloride from western sources is quoted at **1.65-1.70 Euro/kg**, lysine sulfate is quoted at **1.19-1.24 Euro/kg**; liquid lysine is quoted at **1.00-1.08 Euro/kg**; The quotation of Chinese source lysine hydrochloride is raised to **1.63-1.65 Euro/kg**, and the order price of lysine sulfate is **1.03-1.13 Euro/kg**.

The arrival of corn deep processing enterprises in Shandong continued to decline, and some enterprises raised their quotations, and the purchase range was **395.94-398.78 USD/ton**. The purchase price of companies in the Northeast is strong, and most companies focus on digesting inventory. The purchase range is **366.03-388.81 USD/ton**. Traders are still reluctant to sell and pay attention to changes in mentality. Raw material prices fluctuated at a high level, 98.5% lysine market supply was tight, mainstream manufacturers stopped reporting bullish, some manufacturers' ex-factory quotations were raised to **1281.80 USD/ton**, 70% lysine's ex-factory quotations were raised to **854.54 USD/ton**, and the trade market prices followed The upward adjustment, the heat rises, and some trade markets are sold out. The operating rate of the lysine industry reaches 56%, and the spot in the trade market is limited. If the industry starts to decline, market supply is tightened, and downstream demand grows, it will boost the price of lysine in a narrow and strong market. Pay attention to the recent transactions and transactions of manufacturers. Delivery progress.

Threonine: European market price is **1.65-1.73 Euro/kg**.

Due to the local epidemic prevention and control policies, transportation was strictly affected. The supply of threonine in the market was tight, and the market transaction improved. Most of the trade spot was sold out. The trade market price was raised to **1.43-1.51 USD/kg**, and the quotation was higher in some areas. Manufacturers often stop quoting and pay attention to their quotations and transactions. According to market understanding, affected by the policy of "dual energy consumption control", the Meihua Tongliao base threonine plans to reduce or suspend production. The current industry start is less than 60%, and manufacturers are willing to increase prices and stop reporting. Pay attention to manufacturers' quotations and industry start changes .

Methionine: The European market price is **2.47-2.57 Euro/kg**.

The spot price of methionine in the trade market was **2.46-2.71 USD/kg**, and the trade end inventory was limited, and the market became less popular. The Liquid Methionine price in the trade market was **2.04-2.18 USD/kg**, and some brands had higher prices. According to market understanding, maintenance companies may resume production in the near future. At present, methionine users have basically signed orders in the third quarter, and manufacturers mainly deliver goods. However, the recent new crown epidemic situation has strict prevention and control. Logistics and transportation in some areas may be affected. Pay attention to manufacturers' delivery and delivery. Transportation progress.

Tryptophan: non-Chinese sources in the European market offer **8.76-9.07 Euro/kg**.

Manufacturers stopped public quotations, and the actual transaction price weakened slightly to **6.55 USD/kg**. Maintenance companies may resume production in the near future, and the trade market price temporarily stabilized at **6.98-7.41 USD/kg**. The epidemic situation in Indonesia is relatively serious, and local customs clearance is slow, which will cause great

troubles to imports and exports, or reduce domestic imports. Affected by the new crown epidemic prevention and control policies in some areas in China, transportation in some areas is blocked, which has a negative impact on the breeding situation, the increase in terminal demand for tryptophan is limited, and the market supply and demand game, pay attention to the epidemic situation and the impact of prevention and control policies on the market.

Valine: The European market price is 3.81-4.12 Euro/kg.

EPPEN Valine quoted 2.56 USD/kg, HUAHENG Biological quoted 2.64 USD/kg, the manufacturer's quotation was increased from the previous period, the manufacturer's transaction price was 2.49 USD/kg, the trade market valine quotation was 2.54-2.68 USD/kg, and the market transaction Light. HUAHENG Biotech's valine was discontinued for maintenance. According to market knowledge, the production of valine at the MEIHUA Tongliao base was reduced or suspended due to the "dual energy consumption control", and the industry started relatively low. At present, the market price is at a low level, and the room for weakening is relatively limited. We are concerned about changes in industry start-ups.



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